



国家开发银行  
CHINA DEVELOPMENT BANK

CHINA DEVELOPMENT BANK  
BENCHMARK BOND ISSUANCE PROGRAMME  
TENDER ANNOUNCEMENT

17 March 2026

|                                                                                 |                                      |
|---------------------------------------------------------------------------------|--------------------------------------|
| Issue Number                                                                    | 09250207                             |
| Tender Type                                                                     | Reopening                            |
| Tender Date                                                                     | 19 March 2026                        |
| Tender Time                                                                     | 9:30 am to 10:30 am                  |
| Offering Amount                                                                 | Renminbi 5 Billion                   |
| Interest Type                                                                   | Fixed                                |
| Coupon Rate                                                                     | 1.79%                                |
| Interest Payment Frequency                                                      | Annually                             |
| Interest Payment Date                                                           | 12 September                         |
| Original Tenor                                                                  | Three Years                          |
| Maturity Date                                                                   | 12 September 2028                    |
| Issue and Settlement Date                                                       | 20 March 2026                        |
| Dated Date(Value Date)                                                          | 12 September 2025                    |
| Listing Date                                                                    | 23 March 2026                        |
| Clearing House                                                                  | Shanghai Clearing House              |
| Market                                                                          | China's Inter-bank Bond Market(CIBM) |
| Rating                                                                          | Exempted for issuance in CIBM        |
| For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1,S&P: A+ |                                      |

\*Disclaimer

The information provided here is for reference only. China Development Bank(CDB) does not warrant that all, or any part of, the information provided is accurate in all respects. For more information, please refer to the Chinese Version Announcement available on official website at <http://www.cdb.com.cn>.

CDB's bond yield curve available at <http://www.cdb.com.cn>.



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TENDER ANNOUNCEMENT

17 March 2026

|                                                                                   |                                      |
|-----------------------------------------------------------------------------------|--------------------------------------|
| Issue Number                                                                      | 09260204                             |
| Tender Type                                                                       | Reopening                            |
| Tender Date                                                                       | 19 March 2026                        |
| Tender Time                                                                       | 9:30 am to 10:30 am                  |
| Offering Amount                                                                   | Renminbi 2 Billion                   |
| Interest Type                                                                     | Fixed                                |
| Coupon Rate                                                                       | 1.94%                                |
| Interest Payment Frequency                                                        | Annually                             |
| Interest Payment Date                                                             | 9 January                            |
| Original Tenor                                                                    | Seven Years                          |
| Maturity Date                                                                     | 9 January 2033                       |
| Issue and Settlement Date                                                         | 20 March 2026                        |
| Dated Date(Value Date)                                                            | 9 January 2026                       |
| Listing Date                                                                      | 23 March 2026                        |
| Clearing House                                                                    | Shanghai Clearing House              |
| Market                                                                            | China's Inter-bank Bond Market(CIBM) |
| Rating                                                                            | Exempted for issuance in CIBM        |
| For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1, S&P: A+ |                                      |

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